



HEXAGON

General Settings

Basic handling

FAQ
5 January 2023
Created with Version 13.0.5.1

Information about this document

All rights, including translation in foreign languages, are reserved. It is not allowed to reproduce any part of this document in any way without written permission of Hexagon.

Parts of this document may be automatically translated.

Document History

Version	Date	Author(s)	Modifications / Remarks
v-0.35	08.12.2021	SJ	Translation
v-0.37	04.01.2023	SJ	Revision screenshots and wording

CONTENTS

1	“General settings” dialogue	5
2	“Desktop” tab	6
2.1	“Save configuration automatically”	6
2.2	"Menu style"	6
2.3	"Show open windows in tab bar"	7
2.4	"Status line"	7
2.5	"Exit program without inquiry"	10
2.6	"Show assistant"	10
2.7	"Main window colour "	10
2.8	"White background for ..."	11
2.9	"Output all measured values for value related report fields"	12
2.10	"Number of records in file history" and "Number of entries in directory history"	12
2.11	"Show remark in graphics"	13
2.12	Non-applicable buttons	14
2.13	"<Alt> MS Office keyboard control"	14
2.14	"Disable on-screen keyboard by default for TabletPC"	14
2.15	"F2 enables edit mode"	14
3	“General Settings 1” tab	15
3.1	"Start Dialogue"	15
3.2	"Lists"	16
3.3	"Symbol allocation to output fields"	17
3.4	"Categories text format" (M-QIS module Long term analysis)	18
3.5	Editing free texts and k-field descriptions.....	19
3.5.1	Create and edit free texts	19
3.5.2	Edit k-field descriptions.....	20
3.6	"Copy list graphics contents"	22
3.7	"Quick filtering in summary graphics"	22
3.8	"Default styles for all graphics"	22
3.9	"Allow multiple input of process parameters"	23
3.10	"Display of operator name (solara.MP)"	24



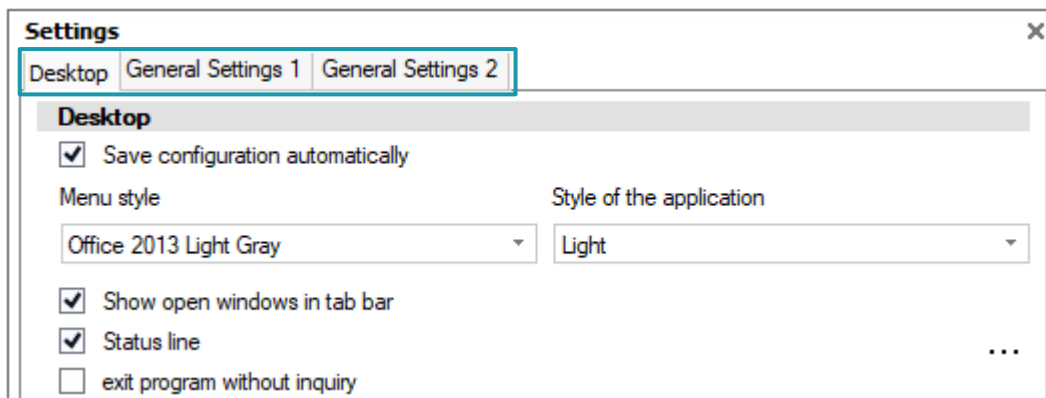
3.11	"Workdays"	25
3.12	Format for date and time	25
4	"General settings 2" tab	27
4.1	"Reference to part"	27
4.1.1	Follow-up work after deactivating the "Reference to part" option	28
4.2	"Do not reset zoom in graphics"	29
4.3	"Ignore subordinate characteristics in positional tolerances"	29
4.4	"Apply switch of characteristic to report preview"	29
4.5	"Always show characteristics listing"	30
4.6	"Draw directly after evaluation"	30
4.7	"Deactivate characteristics without measured values"	31
4.8	"Lock new test plan automatically"	31
4.9	"Verify evaluation module after opening file"	31
4.10	"load files in reverse sequence (with multiple selection)"	32
4.11	"Protocol additional data on loading"	33
4.12	"Rearrange subgroups (K0080, K0081)"	33
4.13	"Consider process interventions in QCC"	34
4.14	"Always set evaluation method to standard when loading data"	34
4.15	"Additional texts for characteristics classes"	34
4.16	"Grouping of Positional tolerances compatible to V3.xx"	35
4.17	"Takeover of additional data for calculation"	35

1 “General settings” dialogue

Basic programme configurations are defined with the help of the options in the "General settings" dialogue. The settings affect the graphic interface, the printing behaviour, the handling of graphics or the text layout.

The dialogue is called up via the menu *File | Configuration | General Setting*.

The dialogue is divided into three tabs. The configuration possibilities of the individual options are described below.



The configurations in this dialogue are saved differently. Most are user-specific and apply to all modules. This means that a configuration change in the qs-STAT module Sample Analysis also applies to the same user in the qs-STAT module Process Capability Analysis or solara.MP. The options that apply globally for all users and all products are described separately.

The applying of the configuration changes is also different. For some options, the configuration changes are applied immediately. There are also options that are only applied after an application restart or module change.



For reasons of complexity of some options, these are split into separate documentations.

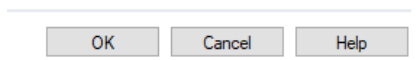
2 “Desktop” tab

The individual options of the "Desktop" tab are explained in the following subchapters.

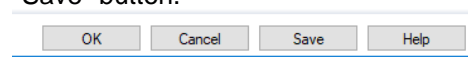
2.1 “Save configuration automatically”

In the application, dialogues are available without and with the "Save" button. This option only has an effect on dialogues that do not contain their own "Save" button.

Dialogue without "Save" button



The option has no effect on the dialogues with the "Save" button.



If the option is activated, the settings made are saved as standard settings when the dialogue is exited via the "OK" button. When the programme is started again or a module is changed, the new default settings apply.

If the option is deactivated, the settings made are only temporarily applied when the dialogue is exited via the "OK" button. After an application restart or module change, the temporary configuration is reset to the default settings.

2.2 "Menu style"

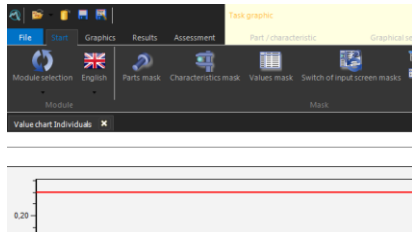
The styles provide centralised creation and management of the design (colours, symbols, etc.) as well as the layout of the information bars for all graphics and dialogues.

The style configured in the standard delivery is "Office 2013 Light Gray" in the application style "Light".

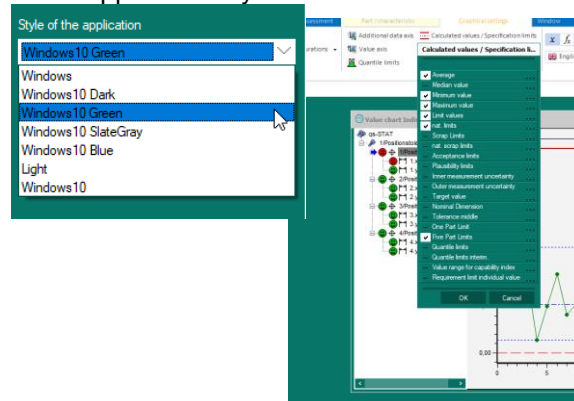


The handling of the styles is described in a separate document. The following is an example of the effect of a style change.

Menu in "Office 2016 Black"



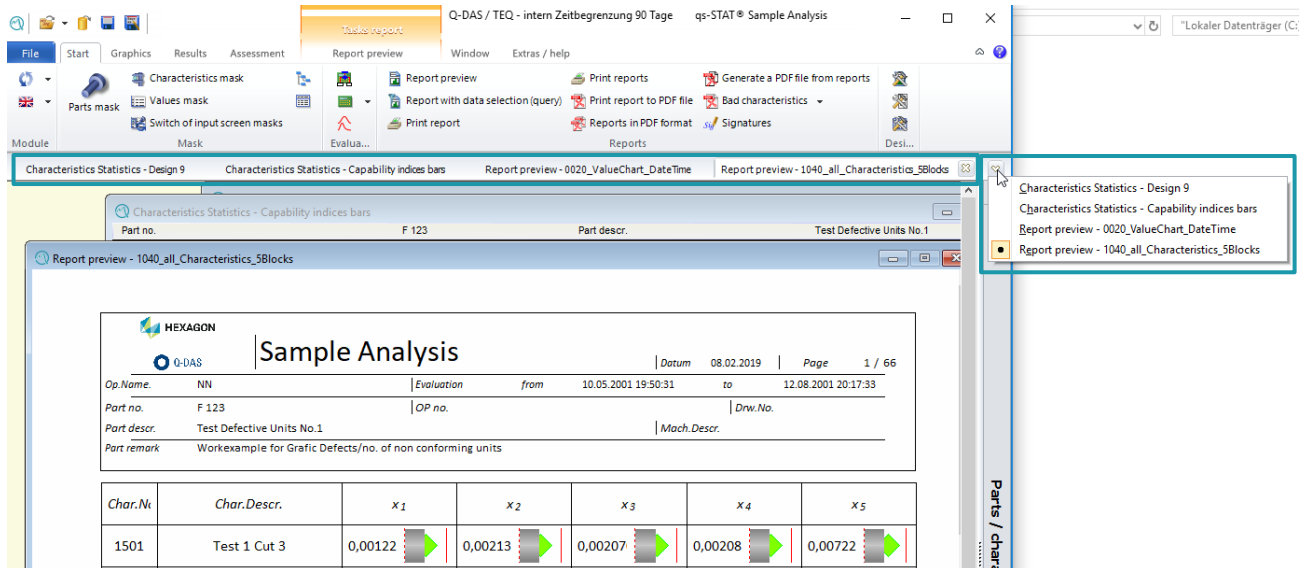
Or an application style in "Windows 10 Green"



2.3 "Show open windows in tab bar"

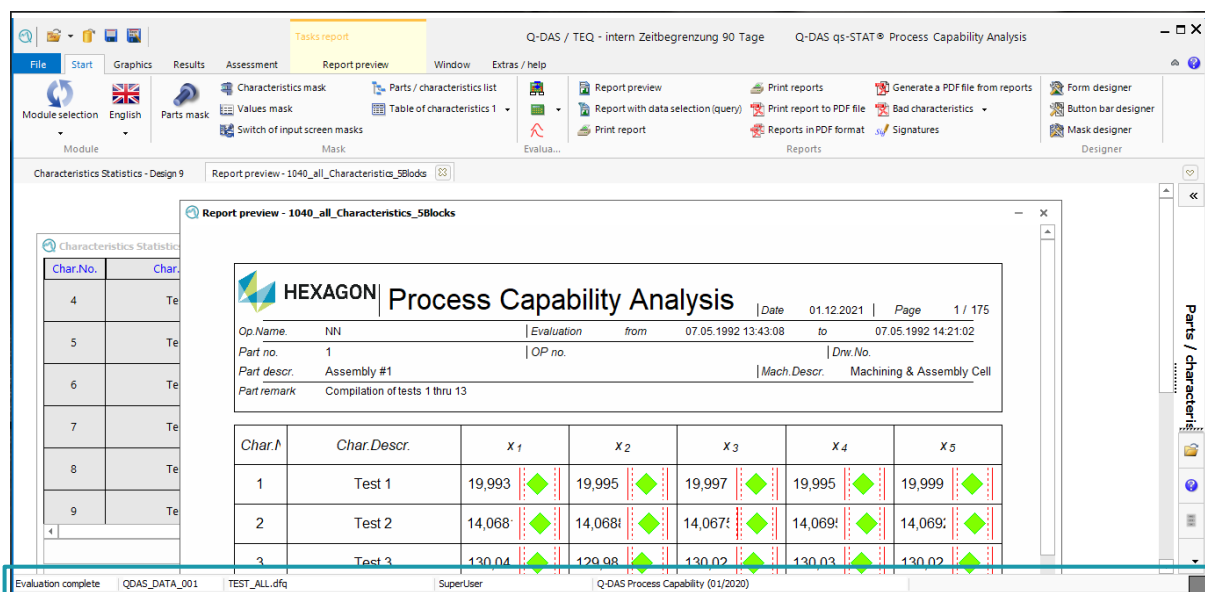
By activating the option, all graphics and windows opened within the application are displayed as individual tabs in the table bar. The table bar is displayed below the ribbon.

The selection of the listed graphics or windows can also be made via the drop-down menu of the table bar.

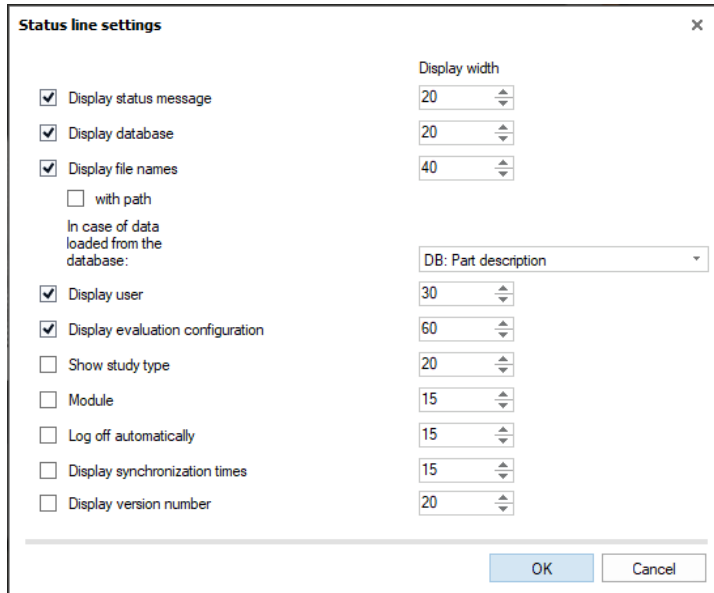


2.4 "Status line"

The status bar displays various information or notifications of the Q-DAS application. The status bar is displayed in the standard delivery.



The status bar is shown or hidden by activating or deactivating the option. The information contained in the status bar is configured via the "Status bar settings" dialogue. This can be called up via the "..." button.



"Display width"

By specifying a display width, the relative width within the status line is specified for the respective element.

"Display status message"

Activating this option displays information on the processing status of the application. This would be, for example, evaluation complete, read data, etc.

"Display database"

Displays the database name (name of the FireDAC connection).

"Display file names"

If this option is activated, the name of the loaded data set is displayed.

"with path" (extended option to "Display file names")

The option "Display file names" shows only the file name when the data set is loaded from a file. With the additionally activated option "with path", the complete path is shown in the status line.

"In case of data loaded from the database" (extended option to "Display file names")

If data is loaded from a database, the drop-down menu specifies which information is displayed in the status bar.



When loading more than one data set, either from file or from database, only the information of the first loaded data set is displayed.

"Display user"

By activating the option, the logged-in user is displayed in the status bar.

"Display evaluation configuration"

Displays the name of the selected evaluation strategy.

"Show study type"

If a study type (free text) is specified in the configuration of the evaluation strategy under *Preparation | General*, it is shown in the status line when the option is activated.

"Module"

Displays the module name of the loaded product.

"Log off automatically "

If one of the options for automatically logging off a user is active, this option indicates when the session is to be closed. A refresh takes place approx. every 15 seconds. The configuration dialogue for automatically logging off a user can be found under *File | Configuration | additional settings | logout / close automatically*.

"Display synchronization times"

By activating this option, the time to next database synchronisation is displayed in the status bar.

"Display version number"

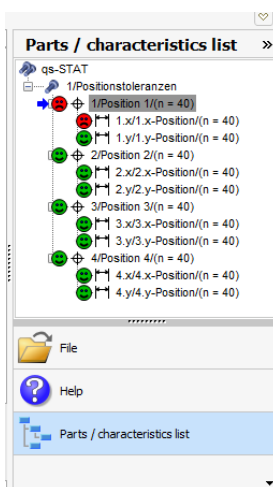
Displays the version number of the application.

2.5 "Exit program without inquiry"

If this option is activated, there is no confirmation prompt when the application is closed.

2.6 "Show assistant"

The assistant helps the user to handle data sets and provides relevant help topics at a glance. The assistant offers the option of selecting the most recently opened files, import functions, relevant help topics, the current "parts / characteristics list" and user-specific button bars. This option can be used to activate or deactivate the assistant.



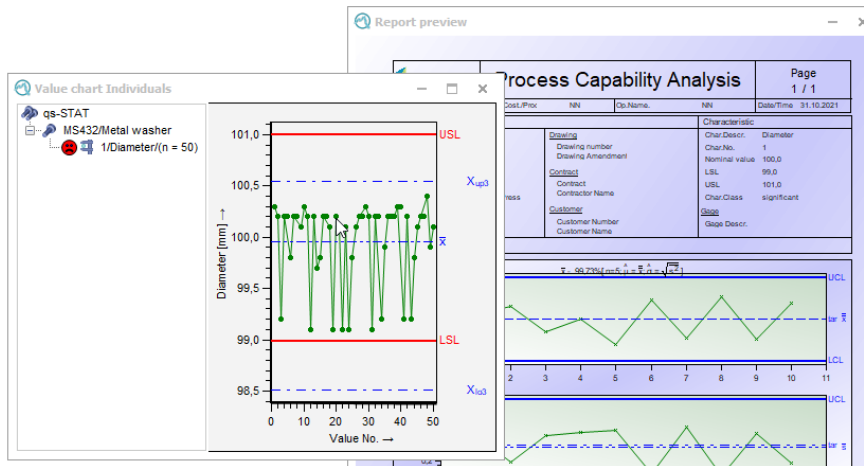
The configuration of the assistant is described in a separate document.

2.7 "Main window colour "

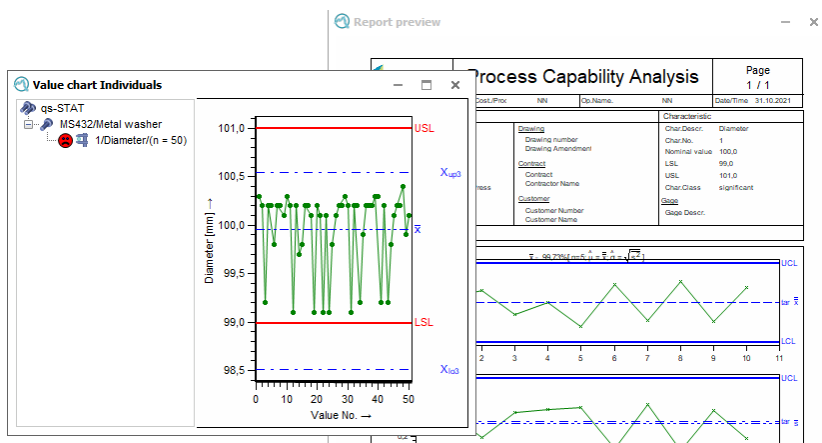
With the introduction of styles in V12, this option is no longer relevant.

2.8 "White background for ..."

In many cases, graphics, but mainly older reports, have a colour background. In the course of time, the colour was increasingly found to be disturbing, but above all a printout of a coloured background in paper form was not desired.



The 3 options can be used to force reports, graphics or just printing with a white background.



It is not recommended to activate the option "White background for graphics". On the one hand, the configuration no longer applies directly in the graphics as since Version 12 the appearances of these are defined via the styles. Furthermore, especially in the O-QIS environment, there are various graphics that give the user information through their background colour, e.g., about the measured value status or the input sequence. This would be disabled by activating the option.

2.9 "Output all measured values for value related report fields"

If the option is active, a separate report page is generated for each measured value in report sections with value fields (measured values and additional data).

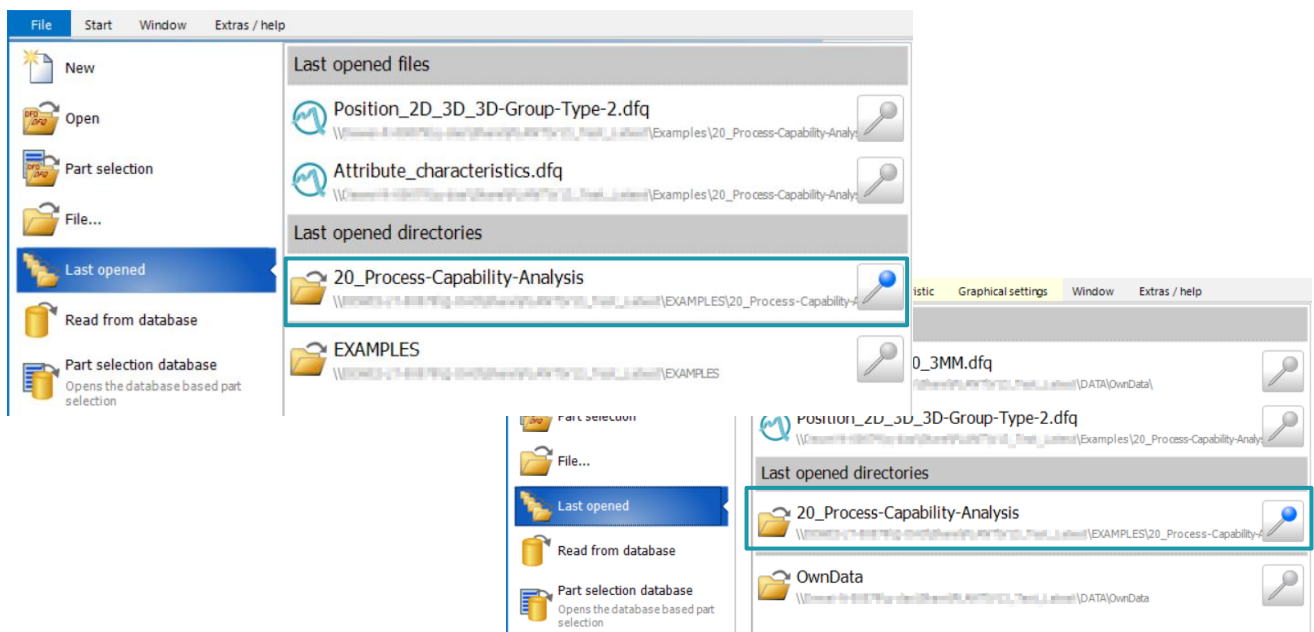


It is not recommended to activate this option by default, as this setting affects all reports. As described in the Formular and Mask Designer manuals, a corresponding output can also be activated specifically for individual reports independently of this setting.

2.10 "Number of records in file history" and "Number of entries in directory history"

These two options specify how many of the most recently used data files and directories are listed within the history. The history can contain a maximum of 9 entries for files and 5 entries for directories.

In the following, two entries each are configured for files and directories. The history therefore contains two most recently loaded files and two directories. One of the directories is fixed as predefined selection (blue pin). The pinned directory is listed as a historically visited directory. When loading a data set from a new directory, the listing for the pinned directory remains.

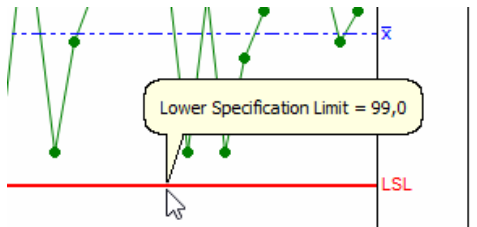


The permanently pinned files and directories count as historically visited.

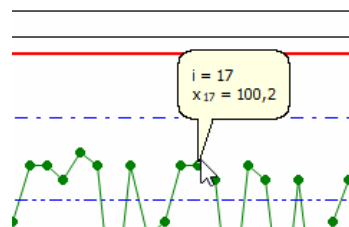
2.11 "Show remark in graphics"

By activating this option, hints are displayed in the graphics at the characteristic and individual values. The display of the note is controlled via the mouse. Below are two examples from the value chart.

Example of a characteristic value



Example of an individual value



The display and duration of a note are defined via the "Configure messages" dialogue. This can be called up via the "..." button.

Configure messages

Remark for Buttons

Show notes in the ribbon

Message is displayed after
0,2 seconds

Message stays
10,0 seconds

Remark for graphics

Message is displayed after
0,5 seconds

Notice remains without time limit

Message stays
2,0 seconds

Display type
 [Icon]
 [Icon]

Remark for individual values

OK Cancel

Which information is displayed in a note is defined via the graphic settings. Here is an example of the "Value chart" graphic.

Part / characteristic Graphical settings Window Extras / help

Additional data axis Calculated values / Specification limits

Value axis Display limit

Value scale

absolute
 relative
 absolute + relative
 relative + absolute
 no scale

Configurable label

Values outside specification label
 Rotated text
 Label for all values

Displayed fields in legend ...

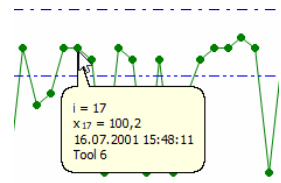
Fix left distance
 Left distance width

Description

Value No.
 measured value
 Date/Time (yyyy-mm-dd / hh:mm:ss)
 Cavity number (2)

Separator
=

OK Cancel



The display of notes and all subordinate options are deactivated for the O-QIS products and cannot be activated.



Even though the display of notes is very popular when training begins, the use of these has little meaning for the end user. The meaning of the displayed lines, their value, or a detailed representation of the individuals are known to an experienced user. Therefore, it is not recommended to use them.

2.12 Non-applicable buttons

The ribbon consists of many context-dependent options and functions. By activating the option "Non-applicable buttons preferably hidden", the ribbon recognises which of the options and functions apply to the currently active window and makes only these available.

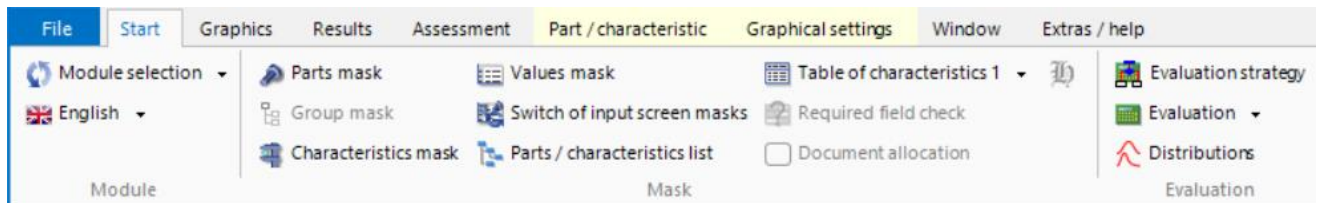
Hidden buttons in the "Characteristics" graphic



Hidden buttons in the "pie chart" graphic



If the option to grey out the buttons is activated, the buttons that are not needed are also shown. They are greyed out and have no function. The selection of the displayed buttons corresponds to the activated fields in the configuration of the ribbon.



2.13 "<Alt> MS Office keyboard control"

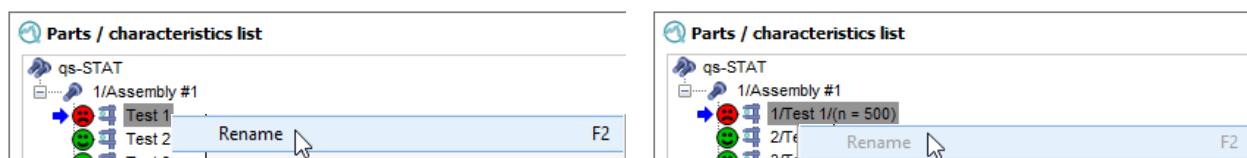
This option activates the obsolete Office keyboard control. It is not advisable to use it. Furthermore, there will be no further development for additional submenu items.

2.14 "Disable on-screen keyboard by default for TabletPC"

If the option is activated and the Q-DAS application detects a tablet mode, the virtual keyboard is automatically displayed when the input fields are used.

2.15 "F2 enables edit mode"

The part, group and characteristic fields can be renamed via the context menu of the "Parts/characteristics list" graphic. This requires that only one field is displayed in the graphic.

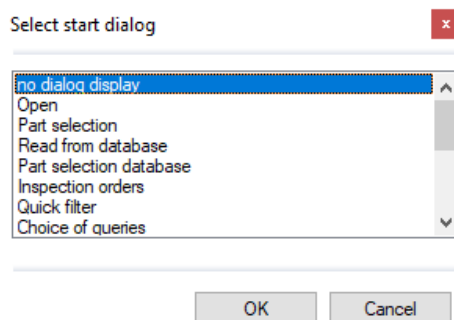


If the option "F2 enables edit mode" is activated, renaming individual fields in the parts/characteristics list is made possible via the [F2] key. If the option is deactivated, the context menu can still be used.

3 “General Settings 1” tab

3.1 "Start Dialogue"

Often the same action is carried out after the application start. By activating the option "Display dialogue after programme start" and specifying an action, the defined action is automatically carried out after the start. An action is specified via the "Select start dialogue" dialogue. This can be called up via the "..." button.



With the additionally activated option "Display dialogue at change of module", the selected action is also carried out when changing modules within the product.

3.2 "Lists"

With the options in this window area, different philosophies for "scrolling" in the list graphics capable of consecutive pages are realised. The list view or the graphic view can be used to display the contents. These are options which are executed in the background. In the actual interface, the activated option is only recognisable by the buttons for scrolling.

With the option "Scroll list backwards", the listing is leading for scrolling.

If the option "Scroll list forward" is active, the graphic view is used for scrolling.



The following is a data set with 13 characteristics. The graphic "Characteristics" is configured to a maximum of five entries per page.

Char.No.	Char.Descr.	\bar{x}	s	pot. Index	crit. Index
1	Test 1	20.00453	0.0126	$P_p = 0.84$	$P_{pk} = 0.77$
2	Test 2	14.067923	0.00124	$C_p = 2.01$	$C_{pk} = 1.90$
3	Test 3	130.0392	0.0326	$C_p = 1.79$	$C_{pk} = 1.42$
4	Test 4	0.504	0.361	$C_p = \dots 015$	$C_{pk} = 1.89$
5	Test 5	718.30	61.03	$C_p = 1.07$	$C_{pk} = 0.81$
6	Test 6	0.02527			
7	Test 7	0.00829			
8	Test 8	30.00668			
9	Test 9	19.9973			
10	Test 10	64.916			
11	Test 11	4.491			
12	Test 12	26.4991			
13	Test 13	28.54925	0.0492	$C_p = 2.03$	$C_{pk} = 1.70$

Scroll over the listing.

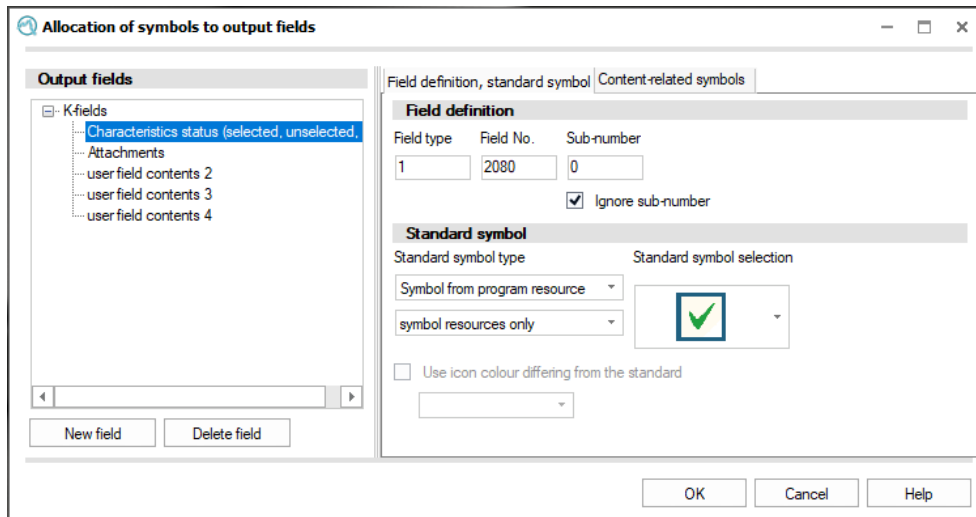
Char.No.	Char.Descr.	\bar{x}
1	Test 1	20.00453
2	Test 2	14.067923
3	Test 3	130.0392
4	Test 4	0.504
5	Test 5	718.30
6	Test 6	0.02527
7	Test 7	0.00829
8	Test 8	30.00668
9	Test 9	19.9973
10	Test 10	64.916
11	Test 11	4.491
12	Test 12	26.4991
13	Test 13	28.54925

Scroll over the graphic view.

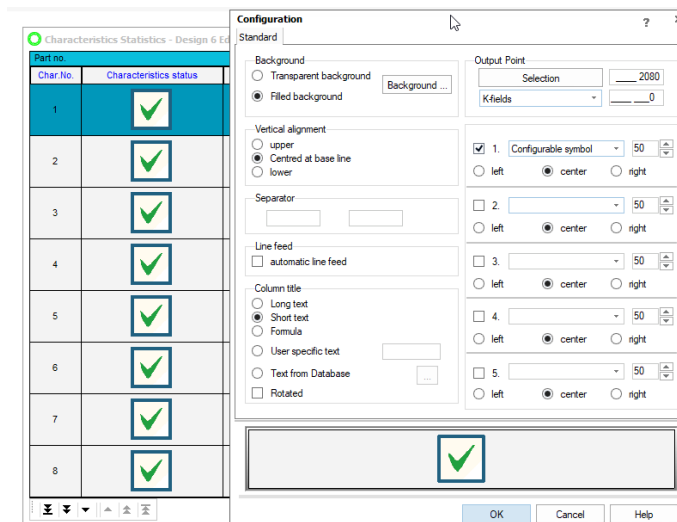
Char.No.	Char.Descr.	\bar{x}	s	pot. Index	crit. Index
6	Test 6	0.02527			
7	Test 7	0.00829			
8	Test 8	30.00668			
9	Test 9	19.9973			
10	Test 10	64.916			

3.3 "Symbol allocation to output fields"

With the symbol allocation, a fixed symbol or a content-dependent symbol can be allocated to an output point such as k-fields or result fields.



When outputting the field, the symbols can be displayed as "Configurable Symbol" in different graphics.



The configuration of the symbol allocation is described in a separate document.

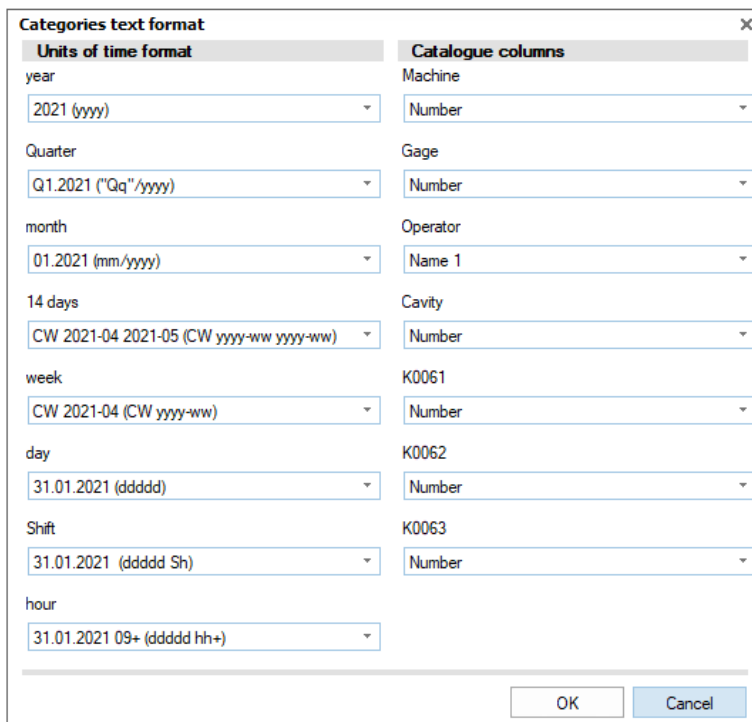


The configuration of the symbol allocation is saved globally. This means it is independent of the user and module and is configured once for all users, groups and modules.

3.4 "Categories text format" (M-QIS module Long term analysis)

The summary graphics are used for a clear visualisation of the compressed data. With the summary graphics such as "Benchmark", a chronological order of the loaded data can be visualised according to allocation criteria, e.g., month, machine. The format of various allocation texts is defined with the help of the "Categories text format" dialogue.

The dialogue can be called up via the "Edit format" button. Editing the contents is done via the selection in the drop-down menu. The formats of the time units are available on the left and the formats of the catalogue data are available on the right.

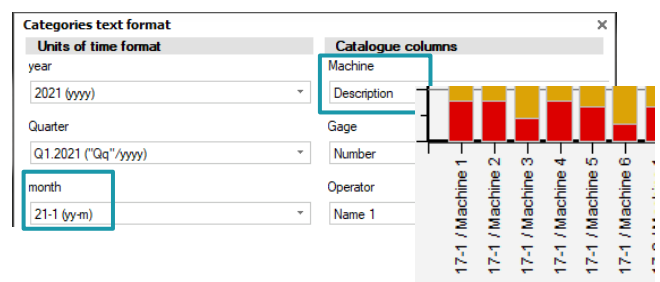
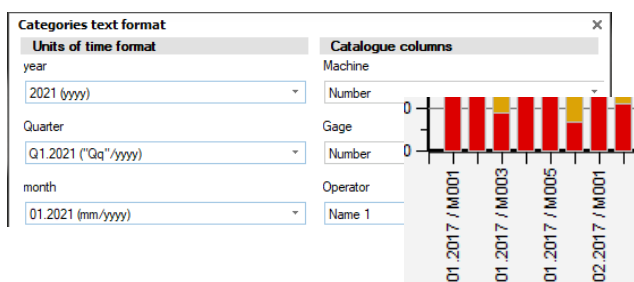



The formatting of the allocation texts is only available in the M-QIS module Long term analysis.

The allocation texts are only used in the benchmark graphs.

As an example, the view of month and machine with the settings of the standard delivery.

With adapted configuration for month and machine.



3.5 Editing free texts and k-field descriptions

The options in this window area can be used to define the individual texts as well as to individually modify the existing descriptions of the k-fields.

Create and edit free texts	
Edit existing text	Create new text
Edit K field descriptions	

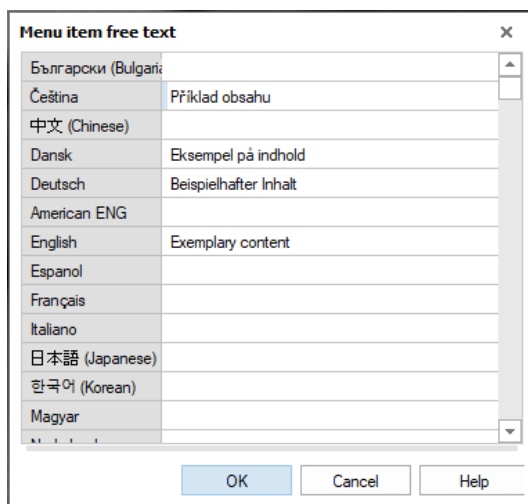
All changes made here are saved in the text database.

3.5.1 Create and edit free texts

In addition to adding individual texts, the free texts also make it possible to create them in different languages. Multilingual individual texts are mainly used in the graphics and reports.

Create new text

New texts are created via the "Menu item free text" dialogue. This can be called up via the "Create new text" button. Independent of the purchased national languages, the dialogue contains all languages available in the application.



Language	Example Text
Български (Bulgarian)	
Čeština	Příklad obsahu
中文 (Chinese)	
Dansk	Eksempel på indhold
Deutsch	Beispielhafter Inhalt
American ENG	
English	Exemplary content
Español	
Français	
Italiano	
日本語 (Japanese)	
한국어 (Korean)	
Magyar	



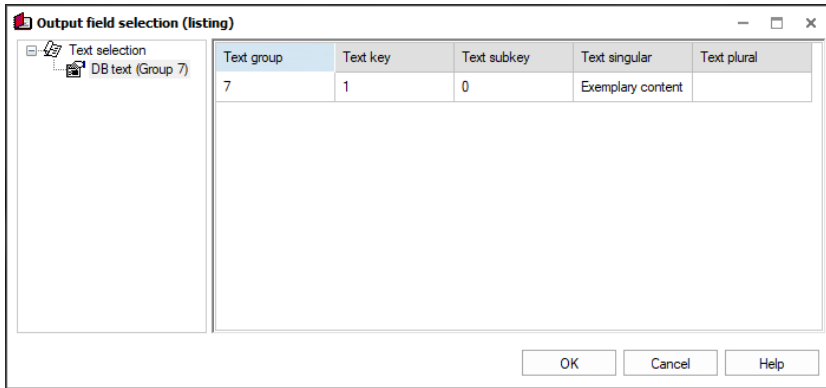
When creating new texts, make sure that they are created in all required languages.

The newly added texts can only be edited after restarting the application.

Changes in the text database must be taken into account during software migrations, e.g., upgrades.

Edit existing texts

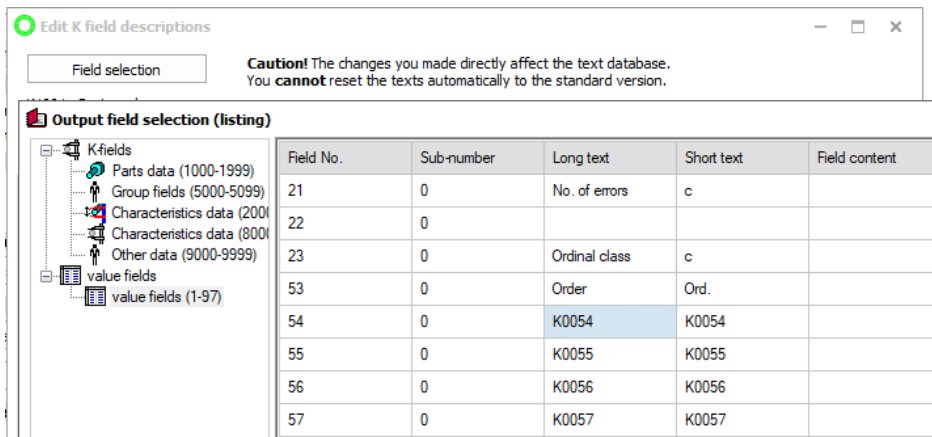
The dialogue for editing already created texts can be called up via the button "Edit existing text". All individual free texts are saved in the text group "7". The texts are edited by marking an entry in the dialogue "Output point selection (listing)" and confirming with the "OK" button.



3.5.2 Edit k-field descriptions

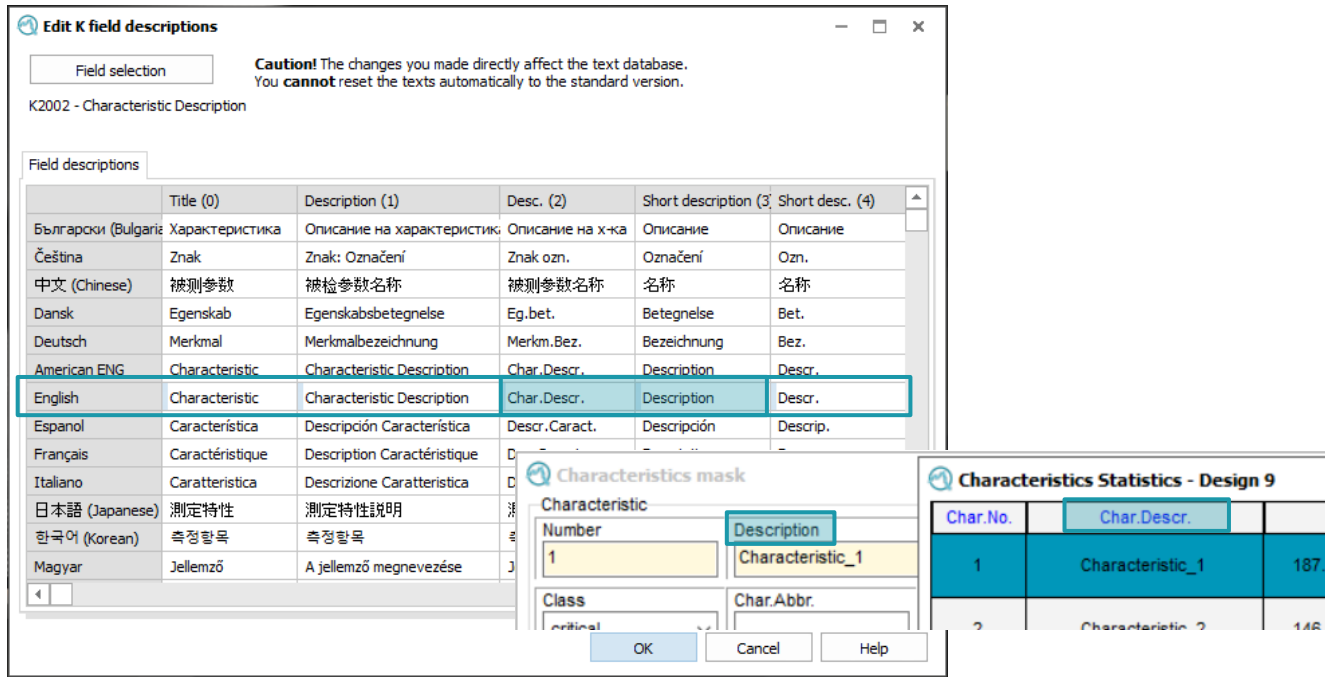
If the descriptions of the k-fields are to be individually customised, this can be done via the dialogue "Edit K field descriptions". The dialogue can be called up via the button "Edit K field descriptions".

The k-field descriptions are mainly customised for the free k-fields of the additional data level, K0054 to K0063. In the standard delivery, these have the k-field number as their description.



The changes to the k-field descriptions are saved in the text database. After a change has been made, it is no longer possible to reset to the settings of a standard delivery.

There is no automatic adaptation of the description length to the field length. Depending on the area of application and the available space, the Q-DAS application uses different k-field descriptions. In the following, the application of different descriptions for the k-field 2002 in the characteristics mask and in the graphic "Characteristics Statistics".



Edit K field descriptions

Field selection **Caution!** The changes you made directly affect the text database. You **cannot** reset the texts automatically to the standard version.

K2002 - Characteristic Description

Field descriptions

	Title (0)	Description (1)	Desc. (2)	Short description (3)	Short desc. (4)
Български (Bulgarian)	Характеристика	Описание на характеристик	Описание на х-ка	Описание	Описание
Čeština	Znak	Znak; Označení	Znak ozn.	Označení	Ozn.
中文 (Chinese)	被测参数	被测参数名称	被测参数名称	名称	名称
Dansk	Egenskab	Egenskabsbetegnelse	Eg.bet.	Betegnelse	Bet.
Deutsch	Merkmal	Merkmalbezeichnung	Merkm.Bez.	Bezeichnung	Bez.
American ENG	Characteristic	Characteristic Description	Char.Descr.	Description	Descr.
English	Characteristic	Characteristic Description	Char.Descr.	Description	Descr.
Espanol	Característica	Descripción Característica	Descr.Caract.	Descripción	Descr.
Français	Caractéristique	Description Caractéristique			
Italiano	Caratteristica	Descrizione Caratteristica			
日本語 (Japanese)	測定特性	測定特性説明			
한국어 (Korean)	측정항목	측정항목			
Magyar	Jellemző	A jellemző megnevezése			

Characteristics mask

Characteristic: 1, Description: Characteristic_1

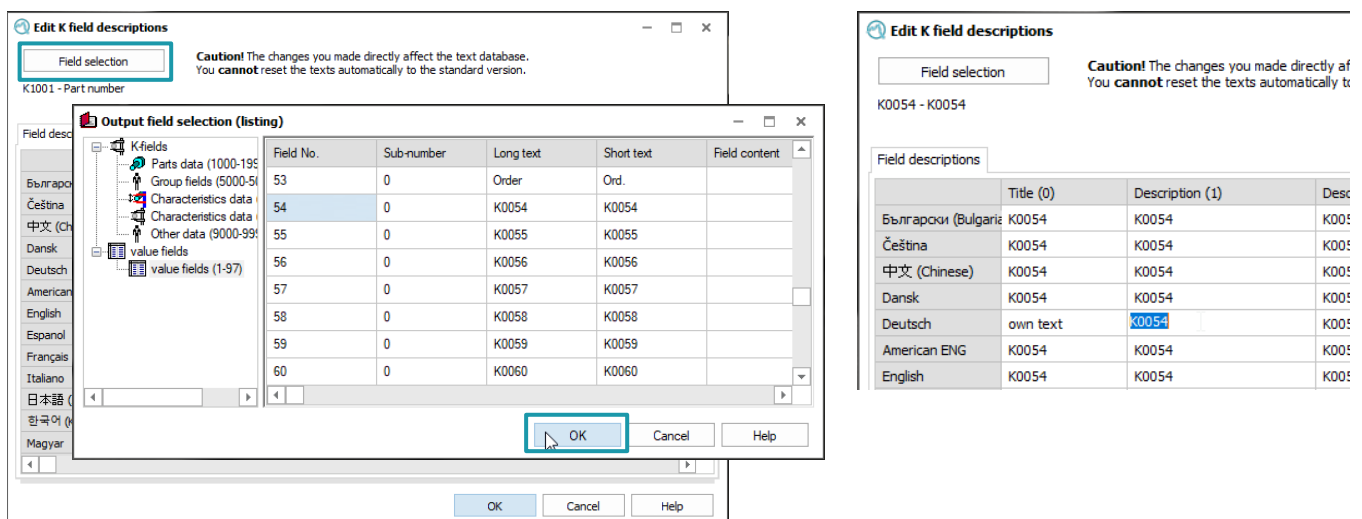
Characteristics Statistics - Design 9

Char.No.	Char.Descr.	
1	Characteristic_1	187
2	Characteristic_2	146



When changing the k-field descriptions, the different long and short forms must be taken into account.

Via the "Field selection" button and subsequent selection of a k-field via the "Output point selection (listing)" dialogue, the k-field is selected for editing. The actual editing of the description is done by clicking into the required field.



Edit K field descriptions

Field selection **Caution!** The changes you made directly affect the text database. You **cannot** reset the texts automatically to the standard version.

K1001 - Part number

Field descriptions

Output field selection (listing)

Field No.	Sub-number	Long text	Short text	Field content
53	0	Order	Ord.	
54	0	K0054	K0054	
55	0	K0055	K0055	
56	0	K0056	K0056	
57	0	K0057	K0057	
58	0	K0058	K0058	
59	0	K0059	K0059	
60	0	K0060	K0060	

Edit K field descriptions

Field selection **Caution!** The changes you made directly affect the text database. You **cannot** reset the texts automatically to the standard version.

K0054 - K0054

Field descriptions

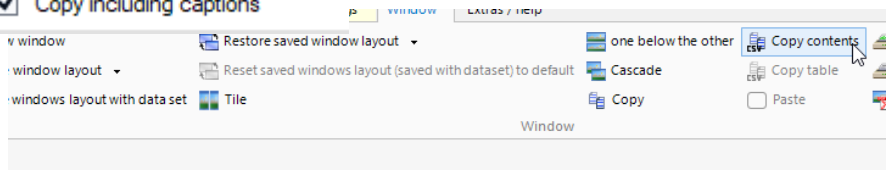
	Title (0)	Description (1)	Desc.
Български (Bulgarian)	K0054	K0054	K0054
Čeština	K0054	K0054	K0054
中文 (Chinese)	K0054	K0054	K0054
Dansk	K0054	K0054	K0054
Deutsch	own text	K0054	K0054
American ENG	K0054	K0054	K0054
English	K0054	K0054	K0054

3.6 "Copy list graphics contents"

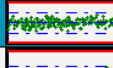
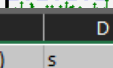
When working with list graphics, it is possible to copy the content of a list graphic to the clipboard. If the option "Copy including captions" is activated, the heading line is also taken into account. In the following example, copying is executed with the option activated and then pasted into Excel.

Copy list graphics contents

Copy including captions



Characteristics Statistics - Design 9

Part no.	Part descr.							VW-Test
Char.No.	Char.Descr.	\bar{x}	s	pot. Index	crit. Index	Overall eval.	Value chart Indiv	
1	A1-Modell	19.99691	0.0340	$C_p = 1.96$	$C_{pk} = 1.93$	↑		
2	A2-Modell_B1-Verteilung	0.07117	0.0497	$C_p = 1.60$	$C_{pk} = 1.81$	↑		
3	A2-Modell_B1-Verteilung_Of	0.10631	0.0502					

A	B	C	D	E	F	
Char.No.	Char.Descr.	#(OB(x))	s	pot. Index	crit. Index	Overall evi
1	A1-Modell	1.999.691	0.0340	Jan 96	Jan 93	The requir
2	A2-Modell_E	0.07117	0.0497	Jan 60	Jan 81	The requir
3	A2-Modell_E	0.10631	0.0502	Jan 54	Jan 89	The requir
4	A2-Modell_E	0.09671	0.0504	Jan 46	Jan 64	The requir

3.7 "Quick filtering in summary graphics".

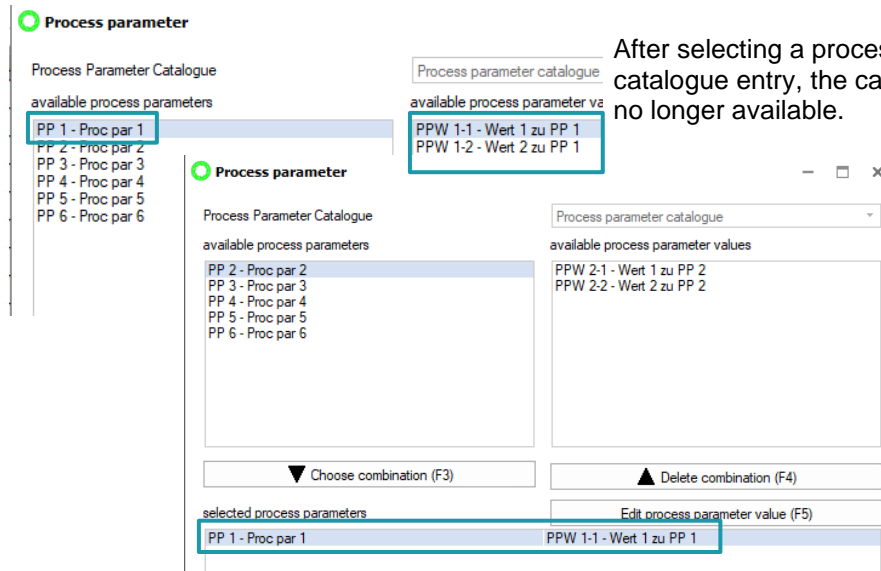
This is described in a separate document.

3.8 "Default styles for all graphics"

This is described in a separate document.

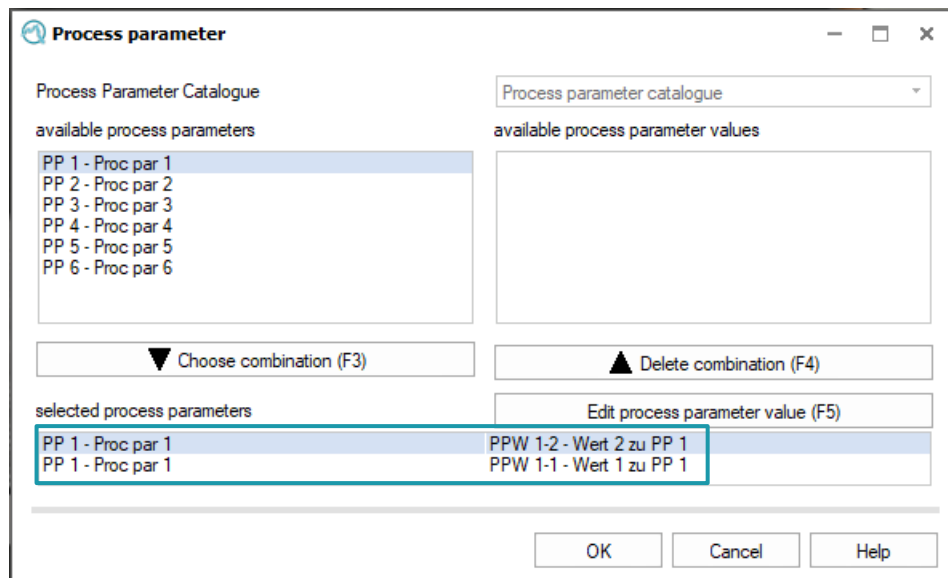
3.9 "Allow multiple input of process parameters"

Each catalogue entry in the process parameter catalogue can contain different counts of process parameter values. When entering a process parameter, additional data field K0011, a maximum of one parameter value can be used per catalogue entry.



After selecting a process parameter value from a catalogue entry, the catalogue entry that is affected is no longer available.

Activating multiple entry allows the selection of several or all catalogue entries.



3.10 "Display of operator name (solara.MP)".

In solara.MP, graphics are available in which the operator names can be displayed. The selection list under "Display of operator name (solara.MP)" globally defines the form in which the operator names are displayed.

In the following, the settings of the graphic are ignored. By setting the global default, the operator names is displayed anonymously.

The graphic itself shows the "Operator name 1".

With the default "Show anonymous name", the letters (A, B, etc.) are displayed instead of the operator names.

Display of picture title

Show/hide picture title

Displayed picture title

Show anonymous operator nam

Operator name 1

Operator name 2

OK Cancel

Display of operator name (solara.MP)

Show operator name

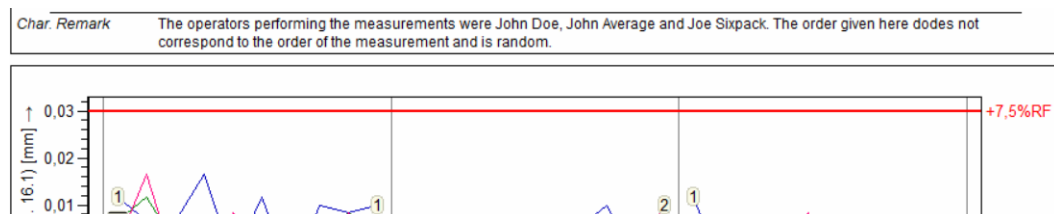


Data protection and the obligation to provide evidence

In most European countries it is NOT allowed in classical industry to have the operator's name for the measured value in Measurement system analysis. Keeping operator information in parallel could be used to judge the "performance" of different operators compared to each other. This is often seen as a violation of applicable law for the protection of employees.

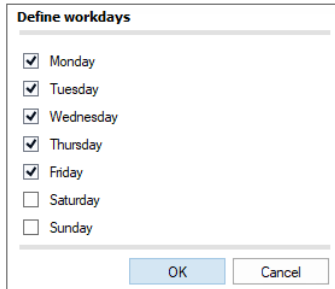
However, this is opposed by the obligation to provide evidence. Often, the responsible persons in the audits are asked to prove in writing that a Measurement system analysis has been carried out properly. Therefore, it must be proven that the Measurement system analysis has been carried out by different operators over time. In this case, it is not necessary to keep operators' information to the measured value.

The information can be provided, for example, by a general expression of the operator information in the characteristic field "Remark". The information in the characteristics mask can then be shown on the reports.



3.11 "Workdays"

This defines which weekdays are used as working days when filtering. For example, when applying the filter option "Last n working days".



The dialog box titled "Define workdays" contains a list of days with checkboxes:

- Monday
- Tuesday
- Wednesday
- Thursday
- Friday
- Saturday
- Sunday

At the bottom, there are "OK" and "Cancel" buttons.

3.12 Format for date and time

The options here define a policy for the format specification of date and time.

Format for date and time

- Use Windows Control Panel settings
- Use format based on selected program language

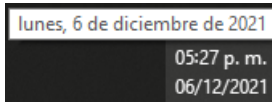
With the option "Use Windows Control Panel settings", the configuration of the executing operating system is used for the format specification. In the case of a local or client installation, this is the local PC. When starting a server provisioning directly on the server itself, e.g., for M-QIS Reporting, the settings of the server operating system are used. In a Citrix environment or similar terminal server environment, the application is run on the server itself. Therefore, the settings of the server operating system are also used for this type of distribution. This must also be taken into account when using terminal server farms.

Below are a few examples of the different formats for time and date via the selection of the language in the Q-DAS application and the activated option "Use format based on selected program language". The region "German (Germany)" is configured in the operating system. Other operating system settings may result in different format appearances.

Language	Format for time and date
GER	1,000 15:27:22 18.11.2021
ENG	1,000 15:27:22 18/11/2021
US ENG	1,000 3:27:22 PM 11/18/2021
ESP	1,000 15:27:22 18/11/2021

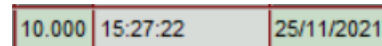
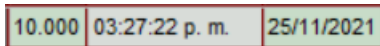
The Q-DAS applications do not distinguish between all the format variants available in the operating system. For example, for detailed information between Spanish (Spain) and Spanish (Mexico). When selecting the national language via the application, the format of the first entry in the operating system listing is used. If the local format variants are to be used, this must be defined in the settings of the operating system and the option "Use Windows Control Panel settings" must be activated.

In the following, the region "Spanish (Mexico)" is configured in the operating system. This can be recognised by the time format in the task bar.



With the option "Use Windows Control Panel settings" activated, the formatting corresponds to the configuration in the operating system.

With the option "Use format based on selected program language" activated, the format of first "Spanish" entry is used.



The definition of the format template is saved globally. This means it is independent of the user and module and is configured once for all users, groups and modules.



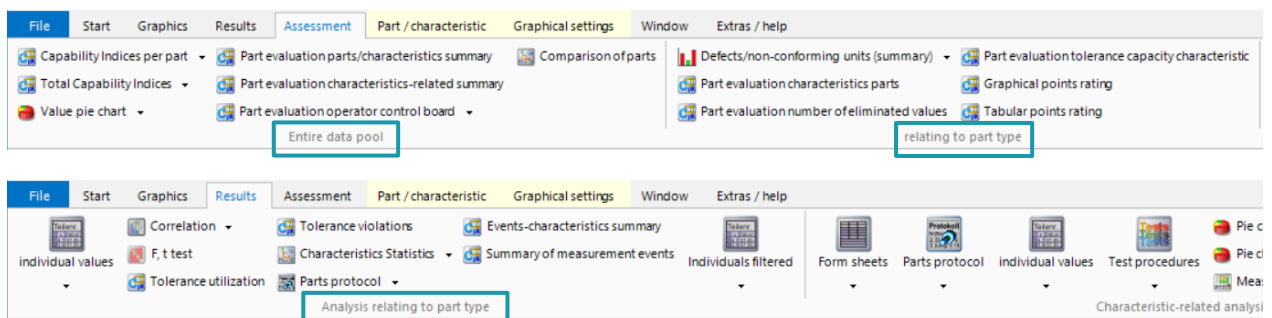
The Q-DAS applications do not distinguish between all format variants of a language available in the operating system. If the first entry of a language is not to be used for the format template, the desired language must be configured in the operating system.

4 “General settings 2” tab

4.1 "Reference to part"

The option "Reference to part" defines the consideration of the loaded data pool for mainly the summary graphics. The use of this option depends on whether several parts are loaded and whether they are to be displayed together in the summary graphics. The option "Reference to part" is active in the standard delivery.

In some way, the summary graphics are divided into groups in the ribbon bar. The group description indicates whether the option "Reference to part" is required.

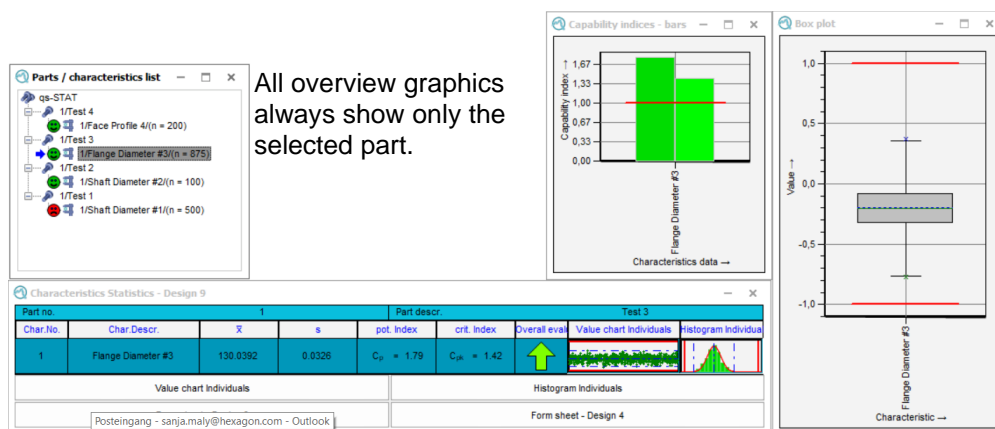


If a test plan with several parts or several test plans are loaded at the same time and the option "Reference to part" is not active, the characteristics of all loaded parts, the entire loaded data pool, are displayed in the graphic. Regardless of which characteristic is currently active.

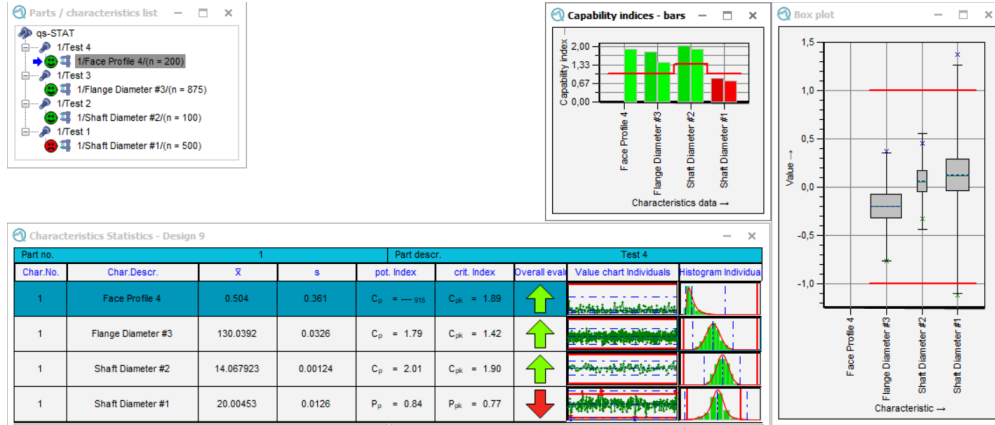
If the option "Reference to part" is activated, the graphics of the group "Analysis relating to part type" only show the characteristics of the currently activated part.

Apply "Reference to part" option - Example

In the following, the test examples "Test_01" to "Test_04" are loaded together. Each of these DFQ files contains a single characteristic. The default of the standard delivery has not been modified. The option "Reference to part" is therefore active.



However, if the "Reference to part" option is deactivated, all summary graphics will then show all characteristics of all parts.



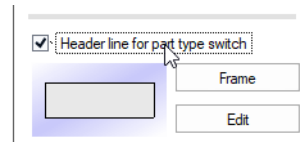
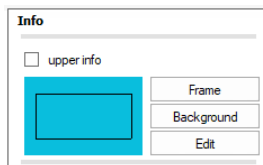
4.1.1 Follow-up work after deactivating the "Reference to part" option

If the option "Reference to part" is deactivated, all characteristics of all loaded parts are displayed. But the reference to which part which characteristics belong to is missing.

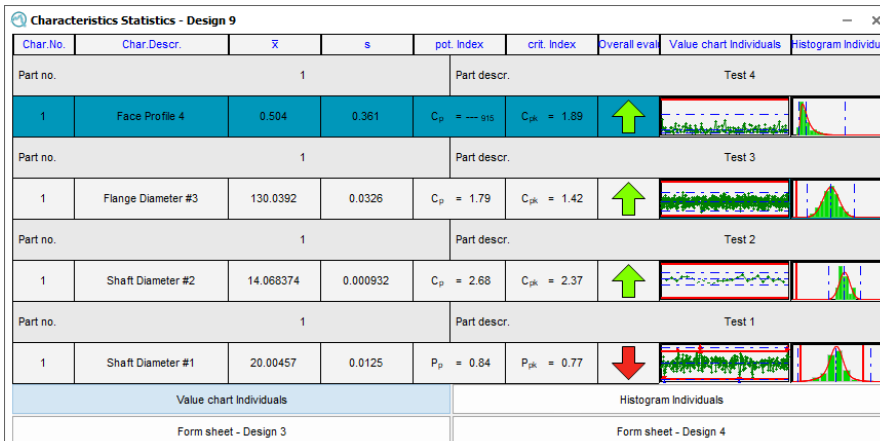
The following example of the graphic "Characteristics Statistics" shows how the part reference can be established by graphic configuration.

The "upper info" is deactivated, as it only refers to the first part.

The option "Header line for part type switch" is activated.



Only then is a reference to the parts possible again.



The 'Characteristics Statistics - Design 9' window shows a table with columns for 'Char.No.', 'Char.Descr.', \bar{x} , s , 'pot. Index', 'crit. Index', 'Overall eval', 'Value chart Individuals', and 'Histogram Individual'. The table is grouped by 'Part no.' and 'Part descr.'.

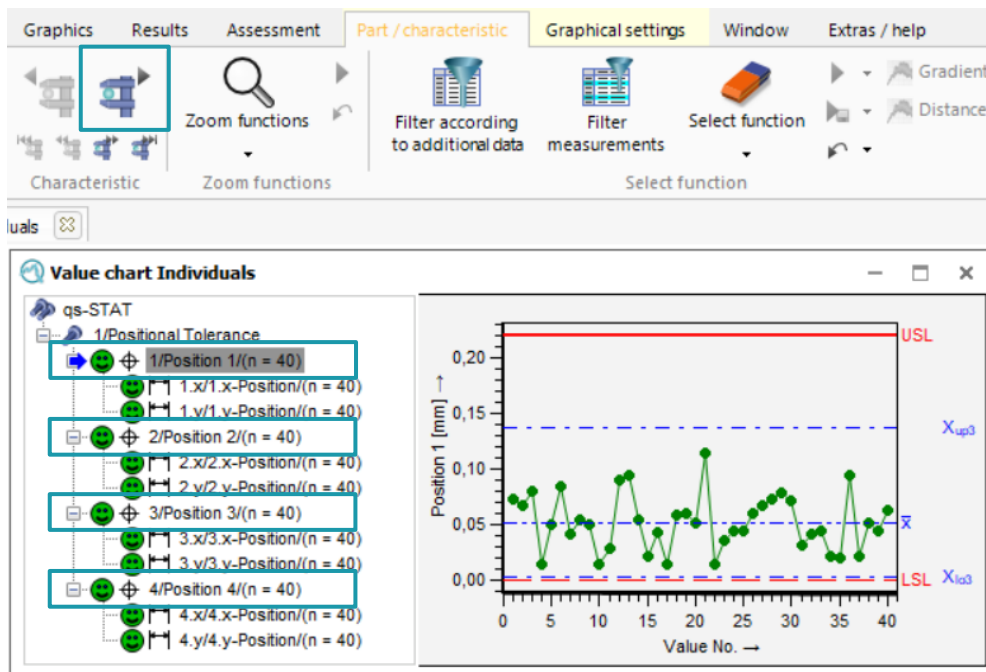
Char.No.	Char.Descr.	\bar{x}	s	pot. Index	crit. Index	Overall eval	Value chart Individuals	Histogram Individual
Part no. 1		1		Part descr. Test 4				
1	Face Profile 4	0.504	0.361	$C_p = \dots 915$	$C_{pk} = 1.89$	↑	[Value chart]	[Histogram]
Part no. 1		1		Part descr. Test 3				
1	Flange Diameter #3	130.0392	0.0326	$C_p = 1.79$	$C_{pk} = 1.42$	↑	[Value chart]	[Histogram]
Part no. 1		1		Part descr. Test 2				
1	Shaft Diameter #2	14.068374	0.000932	$C_p = 2.68$	$C_{pk} = 2.37$	↑	[Value chart]	[Histogram]
Part no. 1		1		Part descr. Test 1				
1	Shaft Diameter #1	20.00457	0.0125	$P_p = 0.84$	$P_{pk} = 0.77$	↓	[Value chart]	[Histogram]
Value chart Individuals				Histogram Individuals				
Form sheet - Design 3				Form sheet - Design 4				

4.2 "Do not reset zoom in graphics"

By setting the option "Do not reset zoom in graphics", the graphics, such as the graphic "Value chart", remain at the set zoom level when there is a change of characteristic. If this option is deactivated, the zoom level is reset after a change of characteristic. All loaded measured values are displayed in the graphic again.

4.3 "Ignore subordinate characteristics in positional tolerances".

By setting this option, the change of characteristics for positional tolerances is carried out in groups. Normally, when there is a change of characteristic in the individual characteristic's graphics, such as "Value chart for individuals", there is a jump from characteristic to characteristic. With this option, the subordinate characteristics are ignored during the change of characteristic.



4.4 "Apply switch of characteristic to report preview"

If this option is activated, in the reports with characteristic reference, the change of characteristic in a graphic is also carried out in the report. This is only possible for characteristic reports without several sections and without filtering.

4.5 "Always show characteristics listing"

By setting this option, the dialogue "Characteristic selection" is called up when loading new data. With the additionally deactivated option "Double click deactivates characteristics", the deactivation of characteristics in the "Characteristics selection" dialogue can be prevented by a double-click.



The option "Always show characteristics listing" is a historical option which no longer has any meaning. If it is active due to updates of old configuration databases, it is recommended to deactivate the option.

This option is not available in the Q-DAS O-QIS application.

Further developments have made the use of the characteristics selection obsolete when opening data.

This historical option still exists from times when mainly the DFQ files were used for the evaluation, and only individual characteristic graphics served as the start screen.

With the increased use of databases, filtering options have also become more popular. Thus, characteristics can be marked as to whether they are important for the evaluations or should be printed and implemented in the filters. The filters are applied before the data is loaded. This increases performance and eliminates the need to deactivate characteristics before loading.

After loading, the summary graphics are usually displayed directly. In addition, the list of characteristics is active in the assistant to enable the user to change characteristics quickly.

4.6 "Draw directly after evaluation"

Obsolete setting, this no longer has any meaning.

4.7 "Deactivate characteristics without measured values"

If the option is active, all characteristics without measured values are deactivated before loading. The deactivation applies to the current module. There is no evaluation and no visualisation for deactivated characteristics.



To activate or deactivate the option, the user right "Extended characteristics selection" is required.



This option also affects the creation of new data sets via "File new". After creating new data sets, all characteristics are initially deactivated.



This option comes from historical usage and has no meaning in today's data flow systems. Therefore, it is recommended NOT to use this option and is not explained further in the manual.

4.8 "Lock new test plan automatically"

With this option, test plans can be locked for the duration of their creation. As long as a test plan is locked, no measured values can be recorded for it, but the header data can be edited. If this option is activated, the new test plans are locked when they are created. After their completion, they must be released for manual data recording. The test plan developer can release the test plan by selecting the option "Release test plan" in the context menu of the parts mask or in the context menu of the part in the dialogue "Read from database".



The configuration of this option is saved globally. Thus, it is independent of user and module and is configured once for all users, groups and modules.

4.9 "Verify evaluation module after opening file"

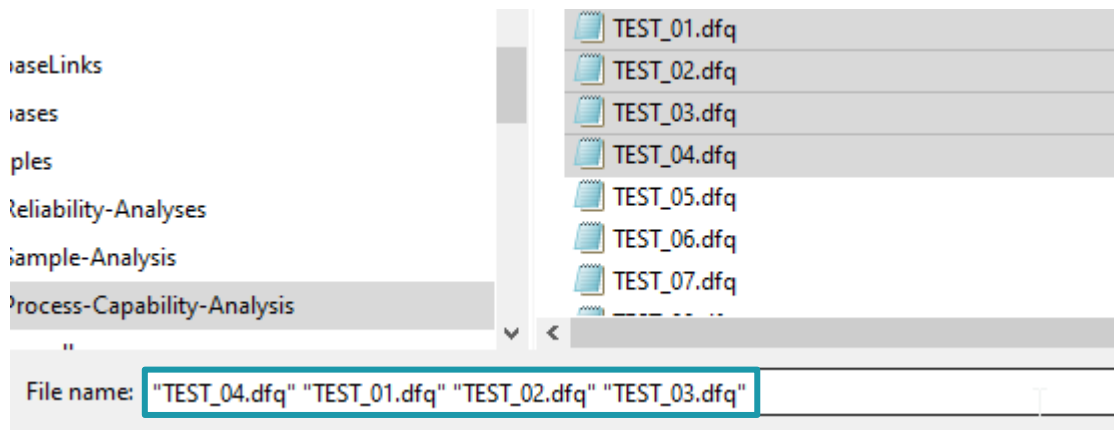
Historical option, which no longer has any relevance.

4.10 "load files in reverse sequence (with multiple selection)"

This option has an effect when loading multiple DFQ files. The behaviour of the operating system when loading multiple files is ignored and the DFQ files are loaded in sorted order.

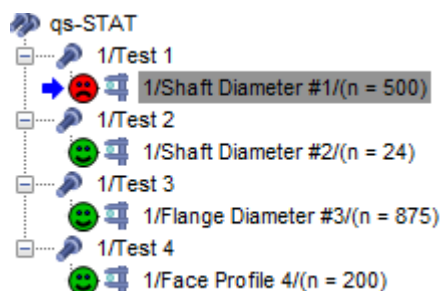
In the following, the test examples "TEST_01.dfq", "TEST_02.dfq", "TEST_03.dfq" and "TEST_04.dfq" are loaded. First, the file "TEST_01.dfq" is selected in the dialogue "Open file". Then the file "TEST_04.dfq" is selected by holding down the [SHIFT] key.

But the order of the files is: 4, 1, 2, 3:

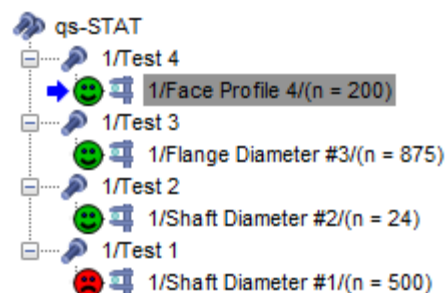


When loading the files, the listing in the "Open file" dialogue is ignored. The DFQ files are loaded in sorted order.

If the option "load files in reverse sequence (with multiple selection)" is deactivated, the order 1-2-3-4 is loaded.



If the option "load files in reverse sequence (with multiple selection)" is activated, the order 4-3-2-1 is loaded.



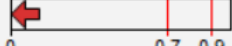
4.11 "Protocol additional data on loading"

The "Protocol additional data on loading" option ensures that the additional data stored in the data set is listed internally, in a sense as a protocol. The information of this variation of additional data can be used as an overview display as well as in many other positions in the application. This option is now active in the standard delivery.

For example, this is used to display the effective evaluation period in the reports.

HEXAGON		Process Capability Analysis		Date	29.11.2021	Page	1 / 1
Op.Name.	NN	Evaluation	from	07.05.1992 13:43:08	to	07.05.1992 13:53:40	
Part no.	1	OP no.					Drw.No.
Part descr.	Test 4						Mach.Descr. CNC M/c Centre

But also, for listing the characteristics of the ordinal characteristics in solara.MP.

Form sheet - Design 3			Evaluation category
Number of reference parts	=	100	5 / Not okay 6 / Very good 7 / Good 8 / Marginal 9 / Bad
Number of operators	=	5	
Number of trials per operator	=	5	
Number of reference measurement	=	1	
$K_{p1} = K'_{p1} = -0.6667$			

Due to the complexity and use of "Protocol additional data on loading" option, this is described in a separate document.

4.12 "Rearrange subgroups (K0080, K0081)"

The correct loading of data to have the measured values at the correct subgroup position for evaluations in the process capability analysis or recording in procella is an increasingly important issue.

With the option "Rearrange subgroups", a possibility has been created to save the subgroup information in the measured values and to use it for generating the subgroups. The basis of this is the activation of K0080 and K0081 in the additional data.

Due to the complexity, this is described in a separate document.

4.13 "Consider process interventions in QCC".

If quality control charts (QCC) are used in the case of statistical process control (SPC), the use of data sets with moving subgroups leads to overcontrol. When using characteristics with a moving subgroup type, one measured value is used in many (at least two) subgroups. To avoid overregulation, the option "Consider process interventions in QCC" was created.

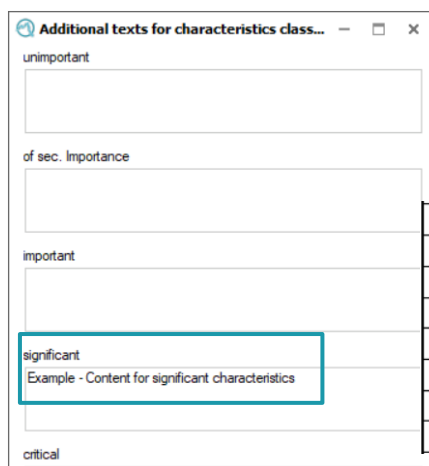
Due to the complexity, the handling of the option "Consider process interventions in QCC" is described in a separate document.

4.14 "Always set evaluation method to standard when loading data".

If this option is activated, the standard evaluation strategy is always used when reloading a data set. In solara.MP, the sub-strategy is used in addition to the standard evaluation strategy. If another evaluation strategy is selected before loading, it is considered temporarily selected.

4.15 "Additional texts for characteristics classes"

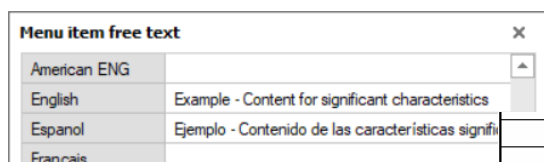
Additional texts for the characteristic classes can be stored via the "Additional texts for characteristic classes" dialogue. The dialogue is called up via the button of the same name.



The stored additional texts can be output in the reports for each characteristic using the k-field "2902".

	n_{eff}	60	
	n_{tot}	60	
Model distribution		Normal Distribution	
Char. class spec. add. txt	Example - Content for significant characteristics		
Calculation method	M _{2,1} Percentile (0,135%-50%-99,865%)		
Potential Capability index (A)	=	C _p	6.27 ≤ 7.65 ≤ 9.02
Critical capability index (A)	=	C _{pk}	6.25 ≤ 7.63 ≤ 9.01

With the possibility of creating and editing free texts, multilingualism is also possible here.



Modelo de distr.		Distribución normal	
Clase caract espef en text add.	Ejemplo - Contenido de las características significativas		
Tipo de cálculo	M _{2,1} Percentil (0,135%-50%-99,865%)		

4.16 "Grouping of Positional tolerances compatible to V3.xx"

This is an option that was required after switching from the 16-bit to the 32-bit application. This option no longer has any significance in the current version.

4.17 "Takeover of additional data for calculation"

In the case of positional tolerances, the superordinate positional deviation amount does not have any additional data in most cases, since this is a calculated characteristic. However, if the "true position" is also to be provided with additional data, the additional data of an axis can also be transferred as additional data of the "true position". The basic prerequisite is that an evaluation strategy is used which recalculates the "true position".

Example of a positional tolerances originally with only additional data in the axes, without activated option:

Values mask						
Characteristic						Transformat
Number	Description	Up.Spec.Lim.	Lo.Spec.Lim.	Factor		
1.y	1.y-Position	10,110	9,890	1		
	Position 1	Machine number	1.x-Position	Machine number	1.y-Position	Machine number
1	0,073		9,965	Machine 1	9,990	Machine 1
2	0,067		10,030	Machine 1	10,015	Machine 1
3	0,081		9,980	Machine 1	9,965	Machine 1
4	0,014		10,005	Machine 1	10,005	Machine 1
5	0,050		10,025	Machine 1	10,000	Machine 1
6	0,085		10,030	Machine 1	10,030	Machine 1
7	0,041		10,005	Machine 1	9,980	Machine 1

Example of a positional tolerance originally with additional data in the axes only. Here the option to take over the additional data from the first axis is activated:

Values mask						
Characteristic						Transformat
Number	Description	Up.Spec.Lim.	Lo.Spec.Lim.	Factor		
1.y	1.y-Position	10,110	9,890	1		
	Position 1	Machine number	1.x-Position	Machine number	1.y-Position	Machine number
1	0,073	Machine 1	9,965	Machine 1	9,990	Machine 1
2	0,067	Machine 1	10,030	Machine 1	10,015	Machine 1
3	0,081	Machine 1	9,980	Machine 1	9,965	Machine 1
4	0,014	Machine 1	10,005	Machine 1	10,005	Machine 1
5	0,050	Machine 1	10,025	Machine 1	10,000	Machine 1
6	0,085	Machine 1	10,030	Machine 1	10,030	Machine 1